

Uzbekistan Pharmaceuticals and Healthcare Report

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Abstracts

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BMI View: Pharmaceutical sales in Uzbekistan will continue to expand over the forecast period, creating opportunities for drugmakers. Meanwhile, the Uzbek government will continue to improve the domestic business environment through regulatory developments, privatisation and the promotion of foreign direct investment, which will benefit investments that enhance drug manufacturing and operations in the country. However, the regional economic slowdown and a challenging operating environment will continue to weigh on Uzbekistan's pharmaceutical and healthcare sector growth potential, keeping a lid on its attractiveness to investors.

In Q415 we have revised downwards Uzbekistan's Pharmaceuticals RRI score to 38.2 from 40.2 in the previous quarter, out of the maximum 100 points. The score revision was due to a slight moderation in market expenditure indices. Uzbekistan's score is driven by demographic growth (population growth score of 3.0 out of 5) and the expanding pharmaceutical market (sector value growth score of 8.4 out of 12) but dragged down by a small market size (market expenditure score of 4.0 out of 12) and low spending per capita on medicines (spending per capita score of 2.4 out of 12).

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