

# Uzbekistan Pharmaceuticals and Healthcare Report

## Q2 2016

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### Abstracts

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BMI View: Non-communicable conditions will remain the leading contributors to Uzbekistan's burden of disease. Nevertheless, the country will be challenged in managing a tuberculosis epidemic and improving its relatively poor prognosis for infectious diseases control. Pharmaceutical companies with drug portfolios addressing both infectious diseases and chronic diseases will see commercial opportunities arise in Uzbekistan. However, we expect that this will be moderated by the low affordability of pharmaceuticals and the limited capacity of the Uzbek healthcare system to purchase medicines.

#### Headline Expenditure Projections

Pharmaceuticals: UZS2.78trn (USD956mn) in 2015 to UZS3.43trn (USD1.14bn) in 2016; 23.1% in local currency terms and 19.7% in US dollar terms. Forecast in US dollar terms revised upwards compared to the previous quarter.

Healthcare: UZS10.7trn (USD4.17bn) in 2015 to UZS12.8trn (USD4.27bn) in 2016; 19.2% in local currency terms and 2.2% in US dollar terms. Forecast in local currency terms revised upwards compared to the previous quarter.

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