

Uzbekistan Pharmaceuticals and Healthcare Report Q1 2016

<https://marketpublishers.com/r/U695FA514C3EN.html>

Date: December 2015

Pages: 91

Price: US\$ 1,295.00 (Single User License)

ID: U695FA514C3EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Uzbekistan's healthcare system will continue to suffer from human resource constraints, impeding improvements in healthcare outcomes in the long term.

Drugmakers focused on infectious and communicable diseases can expect to see continued revenue growth given the significant burden of diseases such as HIV/AIDS, tuberculosis and respiratory diseases, although we expect that this will be moderated by the low affordability of pharmaceuticals and the limited capacity of the Uzbek healthcare system to purchase medicines for the population.

Headline Expenditure Projections

Pharmaceuticals: UZS2.21trn (USD956mn) in 2014 to UZS2.78trn (USD1.03bn) in 2015; 26.1% in local currency terms and 7.4% in US dollar terms. Forecast unchanged from last quarter.

Healthcare: UZS8.84trn (USD3.83bn) in 2014 to UZS10.54trn (USD3.89bn) in 2015; 19.2% in local currency terms and 1.5% in US dollar terms. Forecast unchanged from last quarter.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Uzbekistan 2013-2019)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Uzbekistan 2011-2019)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Uzbekistan 2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Uzbekistan 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Uzbekistan 2011-2019)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Uzbekistan 2011-2019)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Uzbekistan 2011-2019)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Uzbekistan 2011-2019)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Uzbekistan 2011-2019)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Uzbekistan 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Uzbekistan 2013-2019)

Industry Risk/Reward Index

Central And Eastern Europe Risk/Reward Index - Q1 2016

Uzbekistan Risk/Reward Index

Rewards

Risks

Regulatory Review

Counterfeit Drugs

Intellectual Property Issues

Pricing And Reimbursement

Market Overview

Healthcare Sector

Healthcare Provision

Health Insurance Sector

Healthcare Sector Reforms

Research And Development

Clinical Trials

International Cooperation

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Table: Multinational Market Activity

Generic Drugmakers

Leading Domestic Players

Table: List Of Companies In Uzpharmsanoat SJSC (as of October 7 2013)

Pharmaceutical Sector Reforms

Foreign Pharmaceutical Industry

Recent Pharmaceutical Industry Developments

Pharmaceutical Wholesale

Pharmaceutical Retail

Company Profile

Jurabek Laboratories

Uzpharmsanoat

Asklepiy Pharmaceutical Company

Demographic Forecast

Table: Population Headline Indicators (Uzbekistan 1990-2025)

Table: Key Population Ratios (Uzbekistan 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Uzbekistan 1990-2025)

Table: Population By Age Group (Uzbekistan 1990-2025)

Table: Population By Age Group % (Uzbekistan 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

I would like to order

Product name: Uzbekistan Pharmaceuticals and Healthcare Report Q1 2016

Product link: <https://marketpublishers.com/r/U695FA514C3EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U695FA514C3EN.html>