

United States Real Estate Report Q1 2015

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Abstracts

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As the US economy continues its strong recovery, the commercial real estate market is profiting from an improving business environment, inflation rates and consumer confidence. Following robust growth in 2014, we expect 2015 to continue in similar lines, with new properties entering the market stabilising costs and vacancy rates in all sub-sectors and cities.

With a focus on the cities of New York, Los Angeles, Chicago, Dallas and Philadelphia, this report covers the rental market performance in terms of rates and yields and examines how best to maximise returns in the commercial real estate market, while minimising investment risk and exploring the impact of the economy on a market that can dictate regional performance. In this respect, we generally expect the stable growth seen in 2014 to continue in 2015 with moderate-to-strong growth in all sectors. Reasons for this positive outlook are solid growth indicators of the wider US economy, rising employment rates, as well as growing consumer confidence and spending levels; the estimated 2.3% GDP growth for 2014 is forecasted to accelerate to 2.7% in 2015.



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