

# United States Power Report Q1 2016

<https://marketpublishers.com/r/UF9B21E1311EN.html>

Date: December 2015

Pages: 71

Price: US\$ 1,295.00 (Single User License)

ID: UF9B21E1311EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** We maintain natural gas-fired power and renewable energy will be the fastest growing sectors within the US electricity market, attracting increasing investment - together with power transmission and distribution infrastructure. This will be the result of supportive regulations for renewables and the continued availability of cheap natural gas, which will depress wholesale power prices and squeeze the profits of merchant nuclear power plants.

### Latest Updates And Structural Trends

With BMI's Oil & Gas team forecasting Henry Hub natural gas prices to remain below H1 2014 levels through to 2024, we believe the continued availability of cheap natural gas will be the main driver of developments in the US power market over the coming decade. In particular, low fuel prices will be the primary cause of a switch to gas- and away from coal-fired power, with regulations issued by the US Environmental Protection Agency (EPA) determining the pace of coal power's decline.

## Contents

### BMI Industry View

Table: Headline Power Forecasts (United States 2014-2020)

### SWOT

### Industry Forecast

### United States Snapshot

Table: Country Snapshot: Economic and Demographic Data (United States 2014-2019)

Table: Country Snapshot: Economic and Demographic Data (United States 2019-2024)

Table: Country Snapshot: Power Sector

### United States Power Forecast Scenario

Table: US Nuclear Reactors - Planned Retirements And Additions

Table: Total Electricity Generation Data And Forecasts (United States 2013-2018)

Table: Total Electricity Generation Data And Forecasts (United States 2019-2024)

Table: Electricity Generating Capacity Data And Forecasts (United States 2013-2018)

Table: Electricity Generating Capacity Data And Forecasts (United States 2019-2024)

### Electricity Consumption

Table: Total Electricity Consumption Data And Forecasts (United States 2013-2018)

Table: Total Electricity Consumption Data And Forecasts (United States 2019-2024)

### Transmission & Distribution, Imports & Exports

Table: Canada-US Power Transmission Lines Under Development

Table: Electric Power T&D Losses Data And Forecasts (United States 2013-2018)

Table: Electric Power T&D Losses Data And Forecasts (United States 2019-2024)

Table: Trade Data And Forecasts (United States 2013-2018)

Table: Trade Data And Forecasts (United States 2019-2024)

### Industry Risk Reward Ratings

Europe - NAWE Power RRI: US Outperforms Tepid European Power Markets

### United States Power Risk/Reward Ratings

#### Rewards

#### Risks

### Market Overview

### Key Policies And Market Structure

### Regulation And Competition

### Sustainable Energy Policies

Table: EPA's Clean Power Plan - Winners And Losers

### Pricing

### United States Power Projects Database

Competitive Landscape  
Pacific Gas And Electric Company (PG&E)  
Southern California Edison (SCE)  
Exelon  
NextEra Energy (FPL And NextEra Energy Resources)  
Southern Co  
Dominion  
American Electric Power  
Mid-American/PacifiCorp  
Xcel Energy  
Duke Energy Corporation  
Regional Overview  
NAWE Power Regional Overview  
Glossary  
    Table: Glossary Of Terms  
Methodology  
Methodology And Sources  
Industry Forecast Methodology  
Sources  
Risk/Reward Index Methodology  
    Table: Power Risk/Reward Index Indicators  
    Table: Weighting Of Indicators

## I would like to order

Product name: United States Power Report Q1 2016

Product link: <https://marketpublishers.com/r/UF9B21E1311EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UF9B21E1311EN.html>