

# United Kingdom Renewables Report Q1 2016

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## Abstracts

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**BMI View:** We expect growth in the British non-hydropower renewables segment to slow down over our 10-year forecast period, as widespread subsidy cuts and heightened policy uncertainty will lower the attractiveness of the market. The austere energy policy that is being rolled out by the new Conservative majority government will therefore lead to a tougher environment for renewable energy in the UK over the next five years, and as DECC states that the spending under the LCF is already over budget for the next five years, we see little room for deviation from austerity policy.

### Latest Updates And Structural Trends

DECC forecast that expenditures for renewables subsidy schemes will go over the GBP7.6bn 2020/2021 spending limit allocated under the Levy Control Framework by GBP1.5bn. We therefore see little room for the Conservative party to deviate from its austere renewables policy.

Proposed cuts for the feed-in-tariff scheme for renewables projects with capacity lower than 5MW is currently under consultation with the government. Should the reforms be implemented, a spending cap of GBP75-100mn for the next four years and quarterly depressions will lower the attractiveness of distributed energy solutions.

## Contents

BMI Industry View

Table: Renewables Headline Forecasts (United Kingdom 2014-2020)

Latest Updates And Structural Trends

SWOT

Industry Forecast

United Kingdom Renewables Forecast Scenario

Latest Updates

Table: Total Electricity Generation Data And Forecasts (United Kingdom 2013-2018)

Table: Total Electricity Generation Data And Forecasts (United Kingdom 2019-2024)

Table: Electricity Generating Capacity Data And Forecasts (United Kingdom 2013-2018)

Table: Electricity Generating Capacity Data And Forecasts (United Kingdom 2019-2024)

United Kingdom Renewables Projects Database

Table: United Kingdom - Top 10 Renewables Projects By Capacity (MW)

Industry Risk Reward Index

United Kingdom Renewables Risk/Reward Index

Rewards

Risks

Market Overview

Sustainable Energy Policy and Infrastructure

Targets

Subsidies

Infrastructure

Competitive Landscape

EDF Energy

E.ON AG

The National Grid Company

RWE npower

Scottish Power

SSE

Dong Energy

Glossary

Table: Glossary Of Terms

Methodology

Methodology And Sources

Industry Forecast Methodology

## Sources

Risk/Reward Index Methodology

Table: Renewables Risk/Reward Index Indicators

Table: Weighting Indicators

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