

United States Commercial Banking Report Q3 2016

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Abstracts

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BMI's commercial banking forecast series covers 62 countries accounting for 80% of global GDP. Each report, researched at source, features BMI's independent assessment and 5-year forecasts to end-2017 for the commercial banking sector in each market. Using its expertise in both country risk and financial markets analysis, BMI has created exclusive models to forecast a wealth of key variables on the commercial banking sector. Historic and forecast data are provided for the sector's total asset and liability growth, client loans, and client deposits. Forecasts for key ratios including the loan-deposit ratio and the loan-asset ratio are also included, as well as core macro-economic forecasts. Data is presented in both local currency and US dollar terms.

Each report examines key drivers of growth and future prospects, including the macroeconomic situation, the level of development and potential for growth of the banking sector, the commercial initiatives of major players, government policy and the regulatory environment.

Central to BMI's analysis are our unique Commercial Banking Business Environment Ratings. BMI's unique country-comparative Risk-Reward Rating provides a clear, quantified, independent assessment of the opportunities and dangers of operating in each market. The methodology draws together our in-depth knowledge of competitive pressures, our comprehensive industry market forecasts, and our Country Risk team's unrivalled analysis of economic, political and operational risks.

The reports also feature profiles of leading banks, covering total assets, liabilities, client deposits, lending, bond holdings, main products and services, competitive positioning and ownership structure.

Contents

BMI Industry View

Table: Commercial Banking Sector Indicators

Table: Commercial Banking Sector Key Ratios, February 2016

Table: Annual Growth Rate Projections 2015-2020 (%)

Table: Ranking Out Of 75 Countries Reviewed In 2016

Table: Commercial Banking Sector Indicators, 2013-2020

SWOT

Commercial Banking

Political

Economic

Operational Risk

Industry Forecast

Commercial Banking Risk/Reward Index

Developed States Commercial Banking Risk/Reward Index

Table: Developed States Commercial Banking Risk/Reward Index

Market Overview

Developed States Commercial Banking Outlook

Table: Banks' Bond Portfolios, 2014

Table: Comparison of Loan/Deposit & Loan/Asset & Loan/GDP Ratios, 2016

Table: Comparison of Total Assets & Client Loans & Client Deposits (USDbn)

Table: Comparison of USD Per Capita Deposits, 2016

Economic Analysis

Competitive Landscape

Market Structure

Protagonists

Table: Protagonists In The US Commercial Banking Sector

Definition Of The Commercial Banking Universe

List Of Banks

Table: Top 50 Bank Holding Companies In Terms Of Total Domestic Deposits

Company Profile

Bank of America

Table: Stock Market Indicators

Table: Balance Sheet (USDmn)

Table: Key Ratios (%)

Citigroup

Table: Stock Market Indicators

Table: Balance Sheet (USDmn)

Table: Key Ratios (%)

JPMorgan Chase

Table: Stock Market Indicators

Table: Balance Sheet (USDmn)

Table: Key Ratios (%)

US Bancorp

Table: Stock Market Indicators

Table: Balance Sheet (USDmn)

Table: Key Ratios (%)

Wells Fargo

Table: Stock Market Indicators

Table: Balance Sheet (USDmn)

Table: Key Ratios (%)

Global Industry Overview

Industry Forecast

The Reserves Penalty

Mixed Results So Far

Not Far Enough, Or Too Far Already?

In The End, Negative Rates Unlikely To Become Much More Prevalent

Table: Negative Interest Rates - Summary

Demographic Forecast

Table: Population Headline Indicators (United States 1990-2025)

Table: Key Population Ratios (United States 1990-2025)

Table: Urban/Rural Population & Life Expectancy (United States 1990-2025)

Table: Population By Age Group (United States 1990-2025)

Table: Population By Age Group % (United States 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Table: Commercial Banking Risk/Reward Index Indicators

Table: Weighting Of Indicators

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