

# United Kingdom Real Estate Report Q4 2014

<https://marketpublishers.com/r/U93FD78800AEN.html>

Date: October 2014

Pages: 77

Price: US\$ 1,295.00 (Single User License)

ID: U93FD78800AEN

## Abstracts

**Includes 3 FREE quarterly updates**

**BMI View:** The UK commercial real estate market is well placed for further expansion over H214 and into 2015 as a strong economic rebound supports demand for office and retail space in particular. The industrial segment will remain the underperformer as export activity continues to flag.

Falling unemployment and increased levels of household spending have provided support for rental rate growth in the two segments. While we expect the office segment and high quality retail space to outperform, rental growth in the industrial segment is expected to remain largely the same. This is because demand for manufacturing space has declined as the UK de-industrialises and a sluggish eurozone recover demands export demand. However, a lack of supply in logistics and other retail facilities means that rental rates for the industrial market are likely to hold steady over the coming quarters, while at the lower end of the market, significant opportunities exist in the high-growth industrial space such as urban and edge-of-town distribution centres for small load deliveries as e-commerce evolves.

## Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Rents, 2014-2015 (USD/square metre/month)

Table: Forecast Net Yield, 2008-2018 (%)

Retail

Table: Forecast Rents, 2014-2015 (USD/sq m/month)

Table: Forecast Net Yield, 2008-2018 (%)

Industrial

Table: Forecast Rents, 2014-2015 (USD/sq m/month)

Table: Forecast Net Yield, 2008-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction & Infrastructure Industry Data (United Kingdom 2012-2017)

Table: Construction & Infrastructure Industry Data (United Kingdom 2018-2023)

Macroeconomic Forecasts

Economic Analysis

Table: UNITED KINGDOM - ECONOMIC ACTIVITY

Industry Risk Reward Ratings

Developed States Risk/Reward Ratings

Table: Developed States Real Estate Risk/Reward Ratings

United Kingdom - Risk/Reward Ratings

Rewards

Risks

Market Overview

Office

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Retail

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Industrial

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

Competitive Landscape

Company Profile

British Land

Hammerson

Land Securities

SEGRO

Demographic Forecast

Table: The United Kingdom's Population By Age Group, 1990-2020 ('000)

Table: The United Kingdom's Population By Age Group, 1990-2020 (% of total)

Table: The United Kingdom's Key Population Ratios, 1990-2020

Table: The United Kingdom's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: United Kingdom Real Estate Report Q4 2014

Product link: <https://marketpublishers.com/r/U93FD78800AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U93FD78800AEN.html>