

United Kingdom Real Estate Report Q1 2015

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Abstracts

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BMI View: The UK commercial real estate will continue to outperform that of much of the Western European region over the next two years as the country's solid economy recovery continues to support demand across the three sub-sectors we monitor. However, rental rate growth is set to moderate as high supply weighs on demand.

The UK boasts an extremely developed commercial real estate sector, with a strong private sector-led economy supporting robust demand across the office, retail and industrial real estate segments. The market's trajectory has roughly followed that of the wider economy over the past few years, with the UK's recovery from the 2008/2009 financial crisis and subsequent economic downturn among the most impressive of any of the OECD region.

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