

# United Kingdom Pharmaceuticals and Healthcare Report Q1 2016

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## Abstracts

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BMI View: Sustained pharmaceutical and healthcare market growth in the UK will create improved opportunities for drugmakers over the next 10 years. Despite pressure on revenues due to cost containment measures, the adoption of health innovations will continue to be a competing policy priority, as illustrated by the recent creation of a market access office under the National Institute for Health and Care Excellence to facilitate the domestic diffusion of new health products, as well as the use of different financing mechanisms to ensure access to value-adding innovations. Meanwhile, the robust R&D base in the country will continue to attract investment in biotechnologies and next-generation treatments, including through increasing collaborations between pharmaceutical firms and universities as well as other stakeholders in the life sciences.

### Headline Expenditure Projections

Pharmaceuticals: GBP25.07bn (USD41.11bn) in 2014 to GBP25.78bn (USD39.19bn) in 2015; 2.8% in local currency terms and -4.7% in US dollar terms. Forecast revised upwards from last quarter.

Healthcare: GBP150.95bn (USD247.56bn) in 2014 to GBP155.30bn (USD236.06bn) in 2015; 2.9% in local currency terms and -4.6% in US dollar terms. Forecast revised upwards from last quarter.

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