

United Kingdom Infrastructure Report Q1 2016

<https://marketpublishers.com/r/U520E27BC63EN.html>

Date: January 2016

Pages: 75

Price: US\$ 1,295.00 (Single User License)

ID: U520E27BC63EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We maintain our forecasts for construction industry value real growth in the UK at 3.5% for 2016. Residential building will drive this growth, although we do not expect that government initiatives will boost output significantly. Several major infrastructure projects are yet to be fully factored into our forecasts due to slow progress on investment decisions, but already the UK has Europe's largest infrastructure project pipeline.

Key Forecasts

We forecast that the residential building market will remain buoyant - averaging real growth of 3.2% between 2016 and 2020. Upside risks to our outlook for the residential building segment will emerge in 2018; by 2017 local councils must submit plans to help the government reach its target of building 200,000 starter homes by 2020, or they will be forced to do so by central government.

Our decision to retain our bullish view on the UK's rail sector despite issues as Network Rail implemented projects under the CP5 spending period, was justified. Transport Secretary Patrick McLoughlin has subsequently reaffirmed the 2019 completion dates for major projects which were temporarily paused during a review. As such, our real growth forecasts for the rail infrastructure sector remain at an annual average of 10.2% between 2016 and 2019.

The first capacity auction run by National Grid following the passage of the Energy Bill reached the goal of maintaining and adding 49GW of capacity until 2018/2019, including 2GW of new gas-fired capacity.

Contents

BMI Industry View

Table: Infrastructure - Construction Industry Forecasts (United Kingdom 2014-2020)

Table: Infrastructure Risk Reward Index (United Kingdom 2015-2015)

SWOT

Infrastructure SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: UK - 10-Year Construction Forecasts

Transport Infrastructure - Outlook And Overview

Table: Transport Infrastructure Industry Data (United Kingdom 2014-2024)

Table: Major UK Airport Investments

Table: Transport Projects

Energy And Utilities Infrastructure - Outlook And Overview

Table: Energy And Utilities Infrastructure Data (United Kingdom 2014-2024)

Table: Energy and Utilities Projects

Residential/Non-Residential Construction - Outlook And Overview

Table: Residential and Non-Residential Building Industry Data (United Kingdom 2014-2024)

Table: Residential, Non-Residential and Social Infrastructure Projects

Industry Risk Reward Index

United Kingdom - Infrastructure Risk/Reward Index

Rewards

Risks

Western Europe And North America Risk/Reward Index

Table: Western Europe And North America: Infrastructure Risk/Reward Index

Market Overview

Competitive Landscape

Table: Key Players - Financial Data

Company Profile

Carillion Plc

Table: Carillion Financials

Balfour Beatty

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: United Kingdom Infrastructure Report Q1 2016

Product link: <https://marketpublishers.com/r/U520E27BC63EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U520E27BC63EN.html>