

United Kingdom Information Technology Report Q4 2016

<https://marketpublishers.com/r/UBF007C1359EN.html>

Date: September 2016

Pages: 74

Price: US\$ 1,295.00 (Single User License)

ID: UBF007C1359EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The Brexit referendum decision has changed the outlook for UK IT market spending in the short term and throughout our forecast period to 2020. The most immediate impact is in the hardware segment, where sterling depreciation will result in price increases for PCs and peripherals. The fast wave of these increases was announced by vendors shortly after the referendum. The software and services segments are expected to be more resilient in the short term, but have a greater degree of uncertainty surrounding the medium-term outlook. The deterioration in London's position as a financial centre as a result of EU-UK negotiations could have a significant detrimental impact.

Latest Updates & Industry Developments

Computer Hardware Sales: GBP19.4bn in 2016 to GBP19.3bn in 2020, CAGR of -0.1% in local currency terms. Price increases will result in a short-term hit to spending, before a gradual recovery. However, the trajectory will remain subdued due to PC market saturation and a shift in enterprise spending towards cloud solutions.

Software Sales: GBP14.0bn in 2016 to GBP15.3bn in 2020, a CAGR of +2.2% in local currency terms. The large financial services vertical is important to the market and, as such, curtailed investment and/or moving jobs to other European financial centres is the major downside risk.

IT Services Sales: GBP26.4bn in 2016 to GBP30.2bn in 2020, CAGR of +3.5%

in local currency terms. Weaker enterprise sentiment resulted in a downgrade, but there will still be major opportunities in the cloud computing market and smart services, where technology trends will sustain strong growth even amidst political and economic uncertainties.

Contents

BMI Industry View

Latest Updates & Industry Developments

SWOT

Industry Forecast

Latest Updates

Core Scenario

Table: Enterprise Trends - GVA By Vertical (United Kingdom 2015-2020)

Table: IT Industry - Historical Data And Forecasts (United Kingdom 2013-2020)

Industry Risk Reward Index

Table: Europe IT Risk/Reward Index, Q4 2016

Market Overview

Hardware

Software

Cloud Computing

IT Services

Industry Trends And Developments

IT Hardware Trade

Table: Western Europe IT Hardware Trade, 2010-2015

Table: UK IT Hardware Trade, 2010-2015

IT Industry Analysis

Table: UK IT Hardware Industry Performance, 2009-2014

Table: UK Software and services Industry Performance, 2009-2014

Regulatory Development

Table: Government Authorities

Competitive Landscape

UK IT Vendors

EMEA IT Vendor Performance, 2015

Table: Computer Hardware

Table: Software

Table: Cloud

Table: IT Services

Retailers

Table: Selected Electronics Retailers

Table: Selected E-Commerce/Online-Only Retailers

Regional Overview

Demographic Forecast

Table: Population Headline Indicators (United Kingdom 1990-2025)

Table: Key Population Ratios (United Kingdom 1990-2025)

Table: Urban/Rural Population & Life Expectancy (United Kingdom 1990-2025)

Table: Population By Age Group (United Kingdom 1990-2025)

Table: Population By Age Group % (United Kingdom 1990-2025)

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: IT Risk/Reward Index Indicators

Table: Weighting Of Components

I would like to order

Product name: United Kingdom Information Technology Report Q4 2016

Product link: <https://marketpublishers.com/r/UBF007C1359EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UBF007C1359EN.html>