

# **United Kingdom Defence and Security Report Q2 2014**

https://marketpublishers.com/r/UB0EC64CD54EN.html

Date: March 2014

Pages: 89

Price: US\$ 1,295.00 (Single User License)

ID: UB0EC64CD54EN

### **Abstracts**

Includes 3 FREE quarterly updates

The United Kingdom is one of the most significant defence spenders in Europe and the wider world. BMI calculates that the country will spend US\$71.4bn on defence in 2014. This is a significant increase from the US\$65.9bn that the UK spent on defence in 2013. By 2018, we expect the UK to spend up to US\$95bn on defence.

As regards procurement and defence modernisation, in February 2014 the British Army completed the preliminary design review for its Warrior infantry fighting vehicles. The British Army plans to upgrade all 643 of its vehicles with a service entry for these upgraded platforms scheduled for 2018.

As of January 2014, the RAF had received seven of its 14 A330-MRTT aircraft. A further two will be delivered in 2014, taking the total fleet size to nine. Meanwhile, it was announced in January 2014 that the RAF has taken delivery of the first of three Boeing CH-47 Chinook heavylift helicopters from a total eventual fleet size of 14 aircraft. Finally, the last of the Royal Navy's Type-45 'Daring' class air defence destroyers HMS Duncan entered service with the fleet in late December 2014.



#### **Contents**

**BMI Industry View** 

**SWOT** 

United Kingdom Security SWOT

United Kingdom Defence SWOT

Political

**Economic** 

**Business Environment** 

**Industry Forecast** 

Defence Expenditure

Table: Defence Expenditure

Table: Defence Expenditure Scenario - Changing % Of GDP, 2010-2018 (US\$mn)

Armed Forces And Government Spending

Table: Armed Forces ('000 personnel, unless otherwise stated)

**Defence Trade** 

Table: Defence Trade Balance (US\$mn)

**Exports** 

Table: Defence Exports (US\$mn)

**Imports** 

Table: Defence Imports (US\$mn)

Macroeconomic Forecasts

Table: United Kingdom - Economic Activity

Industry Risk Reward Ratings

**Developed States Security Risk Ratings** 

Table: Developed States Regional Security Ratings

Table: Developed States State Vulnerability To Terrorism Index

United Kingdom Security Risk Ratings

Market Overview

United Kingdom Defence Market Overview

Armed Forces And Government Spending

Weapons of Mass Destruction

Industry Trends and Developments

**Imports** 

**Exports** 

United Kingdom Security Overview

**Domestic Threats** 

Regional Threats

International Threats



Company Profile

**BAE Systems** 

GKN

QinetiQ

Rolls Royce

Regional Overview

**Europe Security Overview** 

Global Industry Overview

Global Political Outlook

Table: Election TimeTable, 2014

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Sources

Risk/Reward Rating Methodology

Sector-Specific Methodology

Table: Security Risk/Reward Ratings Indicators

Table: Weighting Of Indicators



## I would like to order

Product name: United Kingdom Defence and Security Report Q2 2014

Product link: <a href="https://marketpublishers.com/r/UB0EC64CD54EN.html">https://marketpublishers.com/r/UB0EC64CD54EN.html</a>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/UB0EC64CD54EN.html">https://marketpublishers.com/r/UB0EC64CD54EN.html</a>