

# United Kingdom Autos Report Q3 2016

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Date: July 2016

Pages: 48

Price: US\$ 1,295.00 (Single User License)

ID: UF49D718FE6EN

## Abstracts

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**BMI View:** The UK's decision to exit the EU will lead to passenger car demand in 2016 and 2017 through its negative impact on consumer and business confidence by raising economic uncertainty and through vehicle price inflation created by the resulting depreciation in the pound.

### Key Views

Prior to the UK's decision to exit the EU, the passenger car market had already become overheated with an overreliance on credit, especially PCP financing, as well as falling dealership profitability. The exit will bring these problems to a head in 2016 and 2017.

Vehicle production to gain from export growth to recovering EU region over the next two years with large capacity ramp ups at Nissan and Honda Motor providing a lot of the support growth.

Past 2018, risks to our production outlook are heavily weighted to the downside as trade rules governing the costs of exporting to the EU are renegotiated.

Uncertainty surrounding the UK leaving the EU will force automakers to freeze, revise down, or abandon future investments by automakers and parts suppliers.

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