

United Kingdom Agribusiness Report Q2 2016

<https://marketpublishers.com/r/U8B74AF1CEFEN.html>

Date: April 2016

Pages: 80

Price: US\$ 1,295.00 (Single User License)

ID: U8B74AF1CEFEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Through to the end of our newly-extended forecast period to 2020, we believe the UK will see steady production growth in barley, poultry and cheese. There will be strong export opportunities for grains and sugar to the Middle East and North Africa. In particular, the UK will be a leading sugar exporter among EU countries after the industry consolidates following the removal of production quotas in 2017.

Key Forecasts

Sugar production growth to 2019/20 on the 2014/15 level: -0.3% to 9.05mn tonnes. We forecast output to recover from its sharp 2015/16 drop as the EU sugar industry consolidates following the quota removal in 2017. Modest growth in wheat production in line with our view that the EU will see subdued output growth amid slowly rising prices.

Barley production growth consumption growth to 2019/20: 3.0% to 8.0mn tonnes. We expect strong and consistent output growth in barley due to strong export opportunities provided by interest in alcoholic beverages. In particular, we point in demand for British barley in China as the demand for beers and ales rises. China is the world's biggest beer drinking country, consuming 5bn litres every year.

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Grains Outlook

Table: United Kingdom - Grains Production & Consumption Outlook

Table: Risks To Outlook

Table: Wheat Production & Consumption (United Kingdom 2012-2020)

Table: Corn Production & Consumption (United Kingdom 2012-2020)

Table: Barley Production & Consumption (United Kingdom 2012-2020)

Livestock Outlook

Table: United Kingdom - Livestock Production & Consumption Outlook

Table: Risks To Outlook

Table: Poultry Production & Consumption (United Kingdom 2012-2020)

Table: Beef Production & Consumption (United Kingdom 2012-2020)

Table: Pork Production & Consumption (United Kingdom 2012-2020)

Sugar Outlook

Table: United Kingdom - Sugar Production & Consumption Outlook

Table: Risks To Outlook

Table: Sugar Production & Consumption (United Kingdom 2012-2020)

Dairy Outlook

Table: United Kingdom - Dairy Production & Consumption Outlook

Table: Risks To Outlook

Table: Milk Production & Consumption (United Kingdom 2012-2020)

Table: Butter Production & Consumption (United Kingdom 2012-2020)

Table: Cheese Production & Consumption (United Kingdom 2012-2020)

Featured Analysis

European Agriculture: The Future Of The CAP

Table: EU - Agricultural Self-Sufficiency Ratios

Table: Select Commodities - European Production & Consumption ('000 tonnes)

Commodity Price Analysis

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Europe GM Outlook

Europe Machinery Outlook

Table: Select Companies - Sales Forecasts By Region (company-based estimates)

Europe Fertiliser Outlook

Downstream Analysis

Food

Latest Updates

Structural Trends

Table: Food Sales (United Kingdom 2013-2020)

Regional Overview

Competitive Landscape

Table: Main Agribusiness Players

Demographic Forecast

Table: Population Headline Indicators (United Kingdom 1990-2025)

Table: Key Population Ratios (United Kingdom 1990-2025)

Table: Urban/Rural Population & Life Expectancy (United Kingdom 1990-2025)

Table: Population By Age Group (United Kingdom 1990-2025)

Table: Population By Age Group % (United Kingdom 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

I would like to order

Product name: United Kingdom Agribusiness Report Q2 2016

Product link: <https://marketpublishers.com/r/U8B74AF1CEFEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U8B74AF1CEFEN.html>