

United Arab Emirates Water Report Q2 2014

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Abstracts

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BMI View: A growing economy, high water demand and decreasing water supply is putting the UAE's water infrastructure under some pressure, increasing the need to invest and maintain current infrastructure to avoid a shortfall in the future. However, we note that government support is strong, and that new legislations and targets are regularly aiming to improve efficiencies as well as to encourage investment. BMI see opportunities for investment in the water supply, energy, technology and construction sectors as the expansion of these vital utilities is a key priority, and the government and private sector are both willing and able to support investment and growth.

We are extremely positive in our outlook towards the overall modernisation of the UAE water sector, with the increasing integration of sewage, water and electricity sectors under single unified companies with a more cohesive management plan and structure.

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