

United Arab Emirates Retail Report Q2 2016

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Abstracts

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BMI View: The UAE's economic growth will slow in 2016 given the decline in oil prices, cutbacks in government spending, and waning consumer confidence. The non-oil sector will become the major growth driver, with Dubai outperforming at an Emirate level. We forecast GDP growth of 3.7% for Dubai in 2016? whereas for the Emirates as a whole we forecast GDP growth reaching 2.8%. Nevertheless, we expect household incomes to continue rising and the cost of living to fall, allowing increased consumer spending on non-essentials.

Key Views & Developments

Total household spending is forecast to increase from USD 65.9bn in 2015 to USD72.8bn in 2016, an increase of 10.5%.

Housing & utilities will continue demanding the largest share of household budgets in 2016 at 37.3% of the total.

Clothing & Footwear is projected to become the fastest growing spending category increasing from USD4.9bn in 2015 to USD5.5bn in 2016, an increase of 11.5%.

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