

United Arab Emirates Real Estate Report Q4 2014

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Abstracts

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BMI View: Economic growth in the UAE will strengthen both property fundamentals and capital markets, resulting in a more favourable outlook for tenant retentions, rental growth, development activity, financing and asset values.

The UAE real estate sector is emerging as an outperformer within the Middle East and North Africa (MENA) region. Recent financial results by local property developers have overshadowed those by other sectors with companies recording an 82.4% growth in revenues during Q1 2014. This trend has been continuing in H2 2014 with a strong macroeconomic backdrop supporting high levels of consumer spending as well as trade growth, which has filtered through into demand for retail and industrial space in particular.

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