

United Arab Emirates Real Estate Report Q3 2014

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Abstracts

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BMI believes that the real estate sector in the United Arab Emirates (UAE) will continue its post-crisis recovery in 2015, due to strong demand and continued construction. We predict strong rental rate increases in the office sector of all cities covered by this report and predict no change in the industrial rental rates in Dubai and the retail rental rates in Abu Dhabi as well as Dubai.

The real estate sector continues to recover after a speculative bubble came to a head due to the global credit crisis in 2008. During this period, both developers and buyers were hit hard as suppliers were forced to cancel projects and as buyers defaulted on acquired properties. Following several years of weak growth, UAE's economy has been steadily building momentum; the consensus is that 2015 will continue to witness a turnaround in a sector previously blighted by oversupply, instability and the hangover of a burst property bubble.

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