

United Arab Emirates Real Estate Report Q1 2015

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Abstracts

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BMI View: While the real estate sector in the UAE continues to outperform many other countries in the MENA region signs are beginning to show that the pace of growth in rents and value may stabilize going forward. This is both partially because of government initiatives which are being introduced to cool down property prices and a potential mismatch of supply and demand in the market.

With regard to the particular sub-sector it looks as though retail and industrial sub-sectors will continue to perform well while the office sub-sector will continue to suffer from a lingering supply overhang dating back to the 2008 financial crisis. As a result vacancy rates remain stubbornly high at around 40% in Abu Dhabi, a situation which continues to be engendered by a heavy flow of new developments.

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