

# United Arab Emirates Power Report Q4 2015

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## Abstracts

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**BMI View:** In line with our long-held view, the UAE government is focusing on the expansion of its power capacity and this quarter works started at the Barakah nuclear power plant in Abu Dhabi, where a fourth reactor is being built. BMI has long maintained UAE's focus on expanding its nascent nuclear and solar industries will result in these two sectors making a much greater contribution to the country's electricity capacity and generation mix over our forecast period; this development meets our expectations and corroborate our forecasts. While solar and nuclear gain traction, the role of natural gas in the power mix will diminish, freeing up gas for export. Yet we remain sceptical about the ability of the country to meet its targets with the anticipated speed.

The UAE government - at both the federal and emirate levels - will continue to prioritise generating capacity expansion programmes, focusing on integrating a wider range of fuel sources into its electricity mix. Nuclear and renewable energy are high on the list of priorities, as the government looks to conserve domestic hydrocarbon reserves for export. Natural gas currently accounts for the bulk of total electricity generation in the UAE (98.33% according to BMI 2014 estimates).

## Contents

BMI Industry View

SWOT

Industry Forecast

United Arab Emirates Snapshot

Table: Country Snapshot: Economic and Demographic Data (United Arab Emirates 2014-2019)

Table: Country Snapshot: Economic and Demographic Data (United Arab Emirates 2019-2024)

Table: Country Snapshot: Power Sector

United Arab Emirates Power Forecast Scenario

Electricity Generation And Power Generating Capacity

Table: Total Electricity Generation Data And Forecasts (United Arab Emirates 2013-2018)

Table: Total Electricity Generation Data And Forecasts (United Arab Emirates 2019-2024)

Table: Electricity Generating Capacity Data And Forecasts (United Arab Emirates 2013-2018)

Table: Electricity Generating Capacity Data And Forecasts (United Arab Emirates 2019-2024)

Table: Planned UAE Nuclear Power Reactors

Electricity Consumption

Table: Total Electricity Consumption Data And Forecasts (United Arab Emirates 2013-2018)

Table: Total Electricity Consumption Data And Forecasts (United Arab Emirates 2019-2024)

Transmission And Distribution, Imports And Exports

Industry Risk/Reward Index

MENA Power RRI

United Arab Emirates Power Risk/Reward Index

Rewards

Risks

Market Overview

Key Policies And Market Structure

Regulation And Competition

Sustainable Energy Policies

United Arab Emirates Power Projects Database

Table: Projects - Power

Competitive Landscape

DEWA

ADWEA

TAQA

Company Profile

TAQA

Regional Overview

MEA Power: Key Regional Themes

Glossary

Table: Glossary Of Terms

Methodology

Methodology And Sources

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Power Risk/Reward Index Indicators

Table: Weighting Of Indicators

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