

# United Arab Emirates Pharmaceuticals and Healthcare Report Q2 2015

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## Abstracts

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**BMI View:** Further drug price reductions in the UAE will result in lower profit margins for drugmakers operating in the country, though we believe that an increasing volume of sales will offset losses from pharmaceutical companies and we have maintained our positive market forecast. Increased affordability levels among the population, compulsory health insurance and medical tourism are all key drivers of growth in the UAE pharmaceutical market.

## Headline Expenditure Projections

Pharmaceuticals: AED8.98bn (USD2.45bn) in 2014 to AED9.53bn (USD2.60bn) in 2015; +6.2% in local currency and US dollar terms.

Healthcare: AED45.70bn (USD12.44bn) in 2014 to AED48.95bn (USD13.34bn) in 2015; +7.1% in local currency terms and +7.2% US dollar terms.

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