

United Arab Emirates Oil and Gas Report Q3 2016

<https://marketpublishers.com/r/U636E679809EN.html>

Date: July 2016

Pages: 74

Price: US\$ 1,295.00 (Single User License)

ID: U636E679809EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The UAE's oil and gas production is set for a sustained, albeit unimpressive growth over the next five years. The consumption outlook for both oil and gas is strong, although ongoing subsidy reform will somewhat temper growth. The UAE will grow increasingly dependent on imports of pipeline gas and LNG across the forecast period. However, it is set to become a net exporter of fuels from 2016 due to the expansion at Ruwais facility.

Latest Updates & Structural Trends

Driven by field expansion and enhanced oil recovery (EOR) techniques, crude oil and condensates production is set to rise by 0.8% per annum during 2016-2022, peaking at 3.98mn bbl. The output is set for minor declines towards the end of our forecast period.

Supported by additional volumes from Zora and Shah gas fields, the UAE's 2016 gas production is projected to rise by 12.1% to 71.6bcm. Bab gas project is expected to boost the total gas output to a peak 75.1bcm in 2021, followed by gradual declines due to maturing fields.

Following a significant capacity expansion at Ruwais facility, the UAE will substantially increase its refined products output over the next few years. While there is a number of projects aimed at further expansion the country's refining capacity, we remain cautious on their prospects due to financing constraints and increasingly saturated global products market.

Crude exports are expected to decline marginally over our forecast period, from

an estimated 3.2mn bbl in 2015 to around 3.0mn bbl in 2025.

The expanded refining capacity will turn the Emirates into a net exporter of refined products in 2016. Exports will peak at around 144,000b/d in 2018, before declining back to 22,000b/d in 2025, pressured by surging domestic demand.

According to Bloomberg reports in May 2016, EmiratesLNG has indefinitely delayed the construction of an onshore LNG import terminal at Fujairah port, Abu Dhabi.

Contents

BMI Industry View

Table: Headline Forecasts (United Arab Emirates 2014-2020)

SWOT

Industry Forecast

Upstream Exploration

Latest Updates

Structural Trends

Upstream Projects

Table: United Arab Emirates Major Upstream Projects

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (United Arab Emirates 2014-2019)

Table: Oil Production (United Arab Emirates 2020-2025)

Upstream Production - Gas

Latest Updates

Structural Trends

Table: Gas Production (United Arab Emirates 2014-2019)

Table: Gas Production (United Arab Emirates 2020-2025)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (United Arab Emirates 2014-2019)

Table: Refining Capacity and Refined Products Production (United Arab Emirates 2020-2025)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption* (United Arab Emirates 2014-2019)

Table: Refined Products Consumption* (United Arab Emirates 2020-2025)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (United Arab Emirates 2014-2019)

Table: Gas Consumption (United Arab Emirates 2020-2025)

Trade - Oil

Latest Updates

Structural Trends: Crude Oil

Table: Crude Oil Net Exports (United Arab Emirates 2014-2020)

Table: Crude Oil Net Exports (United Arab Emirates 2020-2025)

Structural Trends: Refined Fuels

Table: Refined Fuels Net Exports (United Arab Emirates 2014-2019)

Table: Refined Fuels Net Exports (United Arab Emirates 2020-2025)

Trade - Gas (Pipeline & LNG)

Latest Updates

Structural Trends

Table: Gas Net Exports (United Arab Emirates 2014-2019)

Table: Gas Net Exports (United Arab Emirates 2020-2025)

Industry Risk/Reward Index

Middle East - Oil & Gas Risk/Reward Index

Table: Middle East Oil & Gas Risk/Reward Index

Upstream: Index Resilient In Lower Price Environment

Table: Middle East Upstream Oil & Gas Risk/Reward Index

Downstream: Limited Opportunities

Table: Middle East Downstream Oil & Gas Risk/Reward Index

UAE - Risk/Reward Index

UAE Upstream Index

UAE Downstream Index

Market Overview

United Arab Emirates Energy Market Overview

Regulatory Structure

Fiscal Regime

Table: UAE Main Fiscal Terms

Licensing Regime

Oil And Gas Infrastructure

Oil Refineries

Table: Refineries In The UAE

Oil Export Terminals

Table: UAE Export Terminals

Competitive Landscape

Competitive Landscape Summary

Table: Key Domestic And Foreign Companies In The UAE's Oil & Gas Sector

Company Profile

ADNOC

Table: Major Upstream Assets In UAE

- Table: Key Financial Data
- Regional Overview
 - Middle East Oil & Gas Regional Overview
 - Oil Production: Two Tiers Emerging
 - Oil Consumption: Subsidy Reform Tempering Demand Growth
 - Table: Gasoline-95 Pump Price June 2015 & March 2016 (Usd/Litre)
 - Refining Capacity: Mega Refineries Outcompete In Oversupplied Market
 - Gas Production: In Need Of More Gas
 - Gas Consumption: Switch To Gas Power Will Boost Demand
 - Table: Middle East Oil & Gas Production, Refining Capacity & Trade
- Glossary
 - Table: Glossary Of Terms
- Methodology
- Industry Forecast Methodology
- Source
- Risk/Reward Index Methodology
 - Table: Bmi's Oil & Gas Upstream Risk/Reward Index
 - Table: Weighting

I would like to order

Product name: United Arab Emirates Oil and Gas Report Q3 2016

Product link: <https://marketpublishers.com/r/U636E679809EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U636E679809EN.html>