

United Arab Emirates Oil and Gas Report Q2 2015

<https://marketpublishers.com/r/U5D71973CE4EN.html>

Date: April 2015

Pages: 134

Price: US\$ 1,295.00 (Single User License)

ID: U5D71973CE4EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Though global oil prices moderately rebounded from the precipitous deflation in 2014 - we expect the OPEC basket price to be at USD52.00 per barrel in 2015 - the long-term trajectory of stagnated pricing will continue to push petro-transitional countries like the UAE towards economic diversification. Under the right conditions, the pressure from decreased revenue can actually be a blessing in disguise. As the future success within the UAE's oil and gas industry will be inextricably linked to these economic diversification efforts, the greater revenue coming from non-hydrocarbon resources will invariably assist in production, transportation, and refining enhancements. The economic success that the country has experienced in the last five years has been skilfully recreating the conditions of a stable investment climate, which the immediate after-effects of the global financial crisis negatively impacted. With global oil prices now lessened as a result of continued hampered recovery in major global markets and the increase in global oil supply, the UAE needs to continue balance investment and growth in the non-hydrocarbon sectors while also maintaining and upgrading its domestic production capacity. Equally important will be the country's reaction towards the changing geopolitics of the region, whether it is the future of Iran-US relations or the containment and eventual demise of the Islamic State of Iraq and Syria (ISIS).

2014 brought the UAE closer to its target of to 3.6mn barrels per day (b/d) by 2019. However, as a recent economic studies have argued, investments and focus on the non-hydrocarbon sectors, chiefly the non-oil sector, will be critical to the UAE's short-term growth, particularly as global supply, by reason of unconventional production, is slated to moderately increase in the future. BMI expects that with the dramatic price changes from 2014 to 2015 prices, though an increase will be seen, the UAE will moderately increase production to 3,287mn b/d, which would be only a measured increase from its 2014 production figures of 3,236.9mn b/d.

Contents

BMI Industry View

Table: Headline Forecasts (United Arab Emirates 2013-2019)

SWOT

Industry Forecast

Upstream Exploration

Table: Proven Oil and Gas Reserves (United Arab Emirates 2013-2018)

Table: Proven Oil and Gas Reserves (United Arab Emirates 2019-2024)

Upstream Projects

Table: United Arab Emirates Major Upstream Projects

Upstream Production - Oil

Table: Oil Production (United Arab Emirates 2013-2018)

Table: Oil Production (United Arab Emirates 2019-2024)

Upstream Production - Gas

Table: Gas Production (United Arab Emirates 2013-2018)

Table: Gas Production (United Arab Emirates 2019-2024)

Gas Upstream Activity

Refining

Table: Refining Capacity and Refined Products Production (United Arab Emirates 2013-2018)

Table: Refining Capacity and Refined Products Production (United Arab Emirates 2019-2024)

Refined Fuels Consumption

Table: Refined Products Consumption* (United Arab Emirates 2013-2018)

Table: Refined Products Consumption* (United Arab Emirates 2019-2024)

Gas Consumption

Table: Gas Consumption (United Arab Emirates 2013-2018)

Table: Gas Consumption (United Arab Emirates 2019-2024)

Trade - Oil

Table: Crude Oil Net Exports (United Arab Emirates 2013-2018)

Table: Crude Oil Net Exports (United Arab Emirates 2019-2024)

Table: Refined Fuels Net Exports (United Arab Emirates 2013-2018)

Table: Refined Fuels Net Exports (United Arab Emirates 2019-2024)

Table: Total Net Oil Exports - Crude and Products (United Arab Emirates 2013-2018)

Table: Total Net Oil Exports - Crude and Products (United Arab Emirates 2019-2024)

Trade - Gas (Pipeline & LNG)

Table: Gas Net Exports (United Arab Emirates 2013-2018)

Table: Gas Net Exports (United Arab Emirates 2019-2024)

Industry Risk/Reward Ratings

Middle East Oil & Gas Risk/Reward Index

Table: BMI's Middle East Oil & Gas Risk/Reward Index (RRI)

Below-Ground Potential Boosting Index

Table: Middle East Upstream Oil & Gas Risk/Reward Index

Limited Opportunities Downstream

Table: Middle East Downstream Oil & Gas Risk/Reward Index

UAE - Risk/Reward Index

UAE Upstream Index

UAE Downstream Index

Market Overview

United Arab Emirates Energy Market Overview

Overview/State Role

Licensing And Regulation

Government Policy

Fuel Prices

International Energy Relations

Oil And Gas Infrastructure

Oil Refineries

Table: Refineries In The UAE

Oil Pipelines

Table: UAE Export Terminals

LNG

Table: UAE LNG

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Table: Key Domestic And Foreign Companies In The UAE's Oil & Gas Sector

Company Profile

Abu Dhabi National Oil Company (ADNOC)

Dolphin Energy

Emirates General Petroleum Corporation (Emarat)

Emirates National Oil Company (ENOC)

ExxonMobil

BP

Total

Royal Dutch Shell

Other Summaries

Regional Overview

Middle East Oil&Gas Regional Overview

Middle East Oil Production - Increasing Despite Low Oil Prices

Middle East Oil Consumption - Demand Continues Unabated

Middle East Refining Capacity - Building In Weak Global Market

Middle East Gas Production - Pressure To Produce

Middle East Gas Consumption - Gas Switch Boosting Demand

Global Industry Overview

Global Industry Overview - Five Themes For 2015: Oil & Gas

Table: LNG Export Terminals At Pre-FID Stage

Appendix

Middle East - Regional Appendix

Table: Oil Consumption - Historical Data & Forecasts, 2011-2018 ('000b/d)

Table: Oil Consumption - Long-Term Forecasts, 2015-2023 ('000b/d)

Table: Oil Production - Historical Data & Forecasts, 2011-2018 ('000b/d)

Table: Oil Production - Long-Term Forecasts, 2015-2023 ('000b/d)

Table: Refining Capacity - Historical Data & Forecasts, 2011-2018 ('000b/d)

Table: Refining Capacity - Long-Term Forecasts, 2015-2023 ('000b/d)

Table: Gas Consumption - Historical Data & Forecasts, 2011-2018 (bcm)

Table: Gas Consumption, 2015-2023 (bcm)

Table: Gas Production - Historical Data & Forecasts, 2011-2018 (bcm)

Table: Gas Production - Long-Term Forecasts, 2015-2023 (bcm)

Table: Net LNG Exports - Historical Data & Forecasts, 2011-2018 (bcm)

Table: Net LNG Exports - Long-Term Forecasts, 2015-2023 (bcm)

United Arab Emirates - Total Hydrocarbons, 10-year Forecasts

Table: Total Hydrocarbons Production, Consumption and Net Exports (United Arab Emirates 2013-2018)

Table: Total Hydrocarbons Production, Consumption and Net Exports (United Arab Emirates 2019-2024)

United Arab Emirates - Refined Products Breakdown, 10-year Forecasts

Table: Refined Petroleum Products, Production Breakdown (United Arab Emirates 2013-2018)

Table: Refined Petroleum Products, Production Breakdown (United Arab Emirates 2019-2024)

Table: Refined Petroleum Products, Consumption Breakdown (United Arab Emirates 2013-2018)

Table: Refined Petroleum Products, Consumption Breakdown (United Arab Emirates 2019-2024)

Table: Refined Petroleum Products, Net Exports Breakdown (United Arab Emirates 2013-2018)

Table: Refined Petroleum Products, Net Exports Breakdown (United Arab Emirates 2019-2024)

Table: LPG Production, Consumption and Net Exports (United Arab Emirates 2013-2018)

Table: LPG Production, Consumption and Net Exports (United Arab Emirates 2019-2024)

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

I would like to order

Product name: United Arab Emirates Oil and Gas Report Q2 2015

Product link: <https://marketpublishers.com/r/U5D71973CE4EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U5D71973CE4EN.html>