

United Arab Emirates Insurance Report Q4 2016

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Date: September 2016

Pages: 51

Price: US\$ 1,295.00 (Single User License)

ID: U5C1CFFADA9EN

Abstracts

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BMI View: The outlook for the insurance sector in the UAE is broadly positive. The implementation of compulsory health insurance for the large (and growing) expatriate workforce is stimulating growth in the already well-established non-life sector, while wider economic growth will increase demand for a range of other lines, including property and liability insurance. The life insurance sector, though smaller than the non-life sector, is expected to record robust growth over the forecast period between 2016 and 2020, again driven by demand among the expatriate workforce. While some barriers to foreign entry remain, the UAE is already home to a number of important multinationals which bring diversity to the available product range and ensure a healthy level of competition.

Key Updates And Forecasts

In June 2016 the Insurance Authority (IA) of the UAE launched a guide for the Emiratization of the insurance industry - part of government strategies to increase the employment of nationals in key sectors including insurance and banking.

The expatriate population is frequently the target for insurance providers in the UAE and in August 2016 Guardian Wealth Management reported that as much as 80% of the expatriate population in the UAE was lacking adequate property cover.

Contents

BMI Industry View

Table: Headline Insurance Forecasts (United Arab Emirates 2013-2020)

SWOT

Insurance

Industry Forecast

Life Premiums Forecast

Table: Life Premiums (United Arab Emirates 2013-2020)

Table: Life Insurance Claims (United Arab Emirates 2008-2013)

Non-Life Premiums Forecast

Table: Non-Life Premiums (United Arab Emirates 2013-2020)

Table: Non-Life Insurance Claims (United Arab Emirates 2009-2014)

Non-Life Sub-Sector Forecast

Table: Non-Life Insurance Premiums by Product Line (United Arab Emirates 2013-2020)

Industry Risk Reward Ratings

MENA Insurance Risk/Reward Index

Table: MENA Insurance Risk/Reward Index - Q416

Market Overview

Life Market Overview

The Product Offering

The Competitive Landscape

Non-Life Market Overview

The Product Offering

The Competitive Landscape

Company Profile

Abu Dhabi National Insurance Company (ADNIC)

Alliance Insurance Company

Arig

Islamic Arab Insurance Company (Salama)

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Indicators

Table: Weighting of Indicators

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