

# **United Arab Emirates Food and Drink Report Q3 2016**

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### **Abstracts**

Includes 3 FREE quarterly updates

BMI View: The UAE's consumer outlook remains bright despite slowing economic growth in 2016. The country's large high-income consumer base will drive consumer spending, and the tourism and construction sector will bolster consumer confidence. The MGR segment will benefit from growing demand for smaller convenience outlets on the back of growing investment in residential projects outside capital cities.

Latest Updates & Industry Developments

A positive economic outlook and the growing tourism sector will drive growth in the food and drink industry; we forecast real GDP growth to reach 3.4% in 2016.

Growth in alcoholic beverages will be dampened by the country's strict laws on alcohol consumption for the largely Muslim population, as well as rigid liquor license requirements for non-Muslim expats and tourists.

Growing demand for convenience foods will boost packaged food growth.



#### **Contents**

**BMI Industry View** 

Latest Updates & Industry Developments

**SWOT** 

Food & Drink

**Industry Forecast** 

Consumer Outlook

**Latest Updates** 

Structural Trends

Food

**Latest Updates** 

Structural Trends

Table: Food Sales (United Arab Emirates 2013-2020)

Drink

Latest Updates

Structural Trends

Table: Non-Alcoholic Drinks Sales (United Arab Emirates 2013-2020)

Mass Grocery Retail

Latest Updates

Structural Trends

Industry Risk Reward Index

Middle East And North Africa - Risk/Reward Index

Table: Middle East & North Africa - Food & Drink Risk/Reward Index, Q316

UAE - Risk/Reward Index

Market Overview

Food

Recent Developments

Market Drivers & Trends

Drink

Recent Developments

Market Drivers & Trends

Mass Grocery Retail

Recent Developments

Market Drivers & Trends

Competitive Landscape

Table: Key Players In UAE's Food & Drink Sector

Table: Key Players In UAE's Mass Grocery Retail Sector

Company Profile



Unilever North Africa Middle East

Foodco

Al Ain Dairy

Masafi

Agthia

Aujan

**EMKE Group** 

Carrefour MAF

Spinneys Dubai

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (United Arab Emirates 1990-2025)

Table: Key Population Ratios (United Arab Emirates 1990-2025)

Table: Urban/Rural Population & Life Expectancy (United Arab Emirates 1990-2025)

Table: Population By Age Group (United Arab Emirates 1990-2025)
Table: Population By Age Group % (United Arab Emirates 1990-2025)

Glossary

Food & Drink

Mass Grocery Retail

Methodology

**Industry Forecast Methodology** 

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Food & Drink Risk/Reward Index Indicators

Table: Weighting



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