

# United Arab Emirates Autos Report Q2 2016

<https://marketpublishers.com/r/U8B722B08F8EN.html>

Date: March 2016

Pages: 36

Price: US\$ 1,295.00 (Single User License)

ID: U8B722B08F8EN

## Abstracts

**BMI View:** A combination of a slowing economy, low oil prices and higher local interest rates has led to BMI adopting a more cautious stance towards the new vehicle sales market in 2016. We expect just 1.0% sales growth for the sector this year.

### Key Views

Over 2016-2020, we expect new vehicle sales to show total growth of 31.0%, to over 500,000 units.

A prolonged period of low global oil prices continues to pose a downside risk to our forecasts to 2020.

The UAE is home to bus manufacturer Hafilat Industries. The company produces a range of buses based on chassis provided by European bus makers.

In 2015, a number of auto parts suppliers established operations in UAE.

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