

Ukraine Telecommunications Report Q2 2016

<https://marketpublishers.com/r/UA81226CE98EN.html>

Date: April 2016

Pages: 60

Price: US\$ 1,295.00 (Single User License)

ID: UA81226CE98EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The Ukrainian telecoms market faces strong growth headwinds, ranging from the uncertain political climate through to low consumer spending power and market saturation. The move to 3G has begun in earnest and mobile ARPUs have either stabilised or begun to tick upwards. Although the wireline market is shrinking due to mobile substitution and the retirement of ageing infrastructure, FTTx investments come in response to rising demand for premium digital content. The market will support existing players, but there are few opportunities for new entrants.

Latest Updates And Industry Developments

The mobile market served 61.385mn subscriptions by end-2015, down by 1.566mn y-o-y. We have made further downwards adjustments to our mobile forecasts to reflect these losses.

3G uptake over the 2016-2020 period will be strong and constitute the primary engine of mobile growth in the mobile market. The real opportunities in this segment lie in content and services.

Contents

BMI Industry View

SWOT

Industry Forecast

Latest Updates

Structural Trends

Table: Telecoms Sector - Historical Data & Forecasts (Ukraine 2013-2020)

Industry Risk Reward Index

Table: Central And Eastern Europe Telecoms Risk/Rewards Index, Q2 2016

Industry Risk/Reward Index

Market Overview

Market Drivers & Trends

Mobile

Wireline Voice & Broadband

Regulatory Development

Table: Regulatory Body Responsibilities

Regulatory Developments

Table: Selected Regulatory Developments

Competitive Landscape

Table: Ukraine - Key Telecoms Players

Mobile Operator Data

Table: Ukraine Mobile Market Overview

Table: VimpelCom (Beeline)

Table: MTS Ukraine

Table: Lifecell (formerly Astelit)

Company Profile

Astelit

MTS Ukraine

Ukrtelecom

VimpelCom (Kyivstar)

Demographic Forecast

Table: Population Headline Indicators (Ukraine 1990-2025)

Table: Key Population Ratios (Ukraine 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Ukraine 1990-2025)

Table: Population By Age Group (Ukraine 1990-2025)

Table: Population By Age Group % (Ukraine 1990-2025)

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Ukraine Telecommunications Report Q2 2016

Product link: <https://marketpublishers.com/r/UA81226CE98EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UA81226CE98EN.html>