

Ukraine Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: Wide-scale changes to the regulatory environment of Ukraine's pharmaceutical sector will increase its attractiveness to multinational pharmaceutical manufactures. The introduction of reference pricing will aid in improving medicine affordability and accessibility, driving increased demand, while changes to medicine registration will reduce market access barriers.

Headline Expenditure Projections Pharmaceuticals: UAH46.8bn (USD2.14bn) in 2015 to UAH52.1bn (USD2.11bn) in 2016; +11.2% in local currency terms and -1.1% in US dollar terms. Forecast revised downwards compared to the previous quarter.

Healthcare: UAH103.1bn (USD4.70bn) in 2015 to UAH101.9bn (USD4.13bn) in 2016; -1.2% in local currency terms and -12.1% in US dollar terms. Forecast revised downwards compared to the previous quarter.

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