

# Ukraine Pharmaceuticals and Healthcare Report Q1 2016

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## Abstracts

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**BMI View:** Ukraine's negative pharmaceutical trade balance will remain and continue to widen to 2019 as the country's political and economic landscapes hamper its local business development. A rising demand for medicines will force the Ukraine to continue seeking its medicine supply from abroad, though the country's severely weak foreign exchange rate will limit revenue-generation for multinational drugmakers.

### Headline Expenditure Projections

Pharmaceuticals: UAH40.24bn (USD3.35bn) in 2014 to UAH46.84bn (USD1.95bn) in 2015; +16.4% in local currency terms and -41.7% in US dollar terms. Forecast unchanged from Q416.

Healthcare: UAH114.62bn (USD9.54bn) in 2014 to UAH122.08bn (USD5.09bn) in 2015; +6.5% in local currency terms and -46.7% in US dollar terms. Forecast unchanged from Q416.

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