

Ukraine Petrochemicals Report Q3 2016

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Abstracts

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Ukraine's petrochemicals industry will not pick up in the context of the current circumstances. We maintain this situation will endure until amelioration in the political, economic and security situation comes through. In terms of consumption, the market will remain well below the 2007 peak over the forecast period and while growth may return, recovery will be impeded by the country's political splits and economic slump.

Most of Ukraine's refineries remained closed in 2015 leading to a severe underutilisation of its refining capacity with knock-on effects for the country's embattled petrochemicals industry, which lacks sufficient local feedstock access. Although the bulk of the petrochemicals industry is in the west of the country, a lack of access to markets in the east simply compounds its problems. In 2016, we believe that the country's political and economic crisis will drag on and curtail exports. As such, the petrochemicals industry will suffer from the low levels of consumption in end-markets, such as the automotive and construction sectors. We maintain this situation will endure until an amelioration in the political, economic and security situation comes through.

Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Table: Ukraine Petrochemicals - Olefin & Polyolefin Data & Forecasts

Macroeconomic Forecasts

Economic Analysis

Industry Risk/Reward Index

Europe Petrochemicals Risk/Reward Index

Table: European Petrochemicals Risk/Reward Index (scores out of 100)

Ukraine Petrochemicals Risk/Reward Index

Market Overview

Industry Trends And Developments

Upstream

Table: Refineries In Ukraine

Company Profile

Karpatneftekhim

Rosneft

Stirol

Regional Overview

Table: Northwest European Cracker Outages

Table: Europe Polymer Plant Turnarounds

Global Industry Overview

Demographic Forecast

Table: Population Headline Indicators (Ukraine 1990-2025)

Table: Key Population Ratios (Ukraine 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Ukraine 1990-2025)

Table: Population By Age Group (Ukraine 1990-2025)

Table: Population By Age Group % (Ukraine 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

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