

# Ukraine Metals Report Q3 2014

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## Abstracts

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BMI View: Ukraine's metals sector will see modest growth over the forecast period, with a handful of new projects to increase production growth. Production will not return to pre-crisis highs, however, due to global overcapacity and steel prices not making substantive gains over 2013. There are no major expansions on the cards, and no major players in either the aluminium or steel industries have announced substantial investment plans.

Figures recorded at the start of 2014 have been disappointing. Ukrainian companies manufactured 477,000mt of steel pipes during January-April 2014, according to figures released by Ukraine's cabinet of ministers. The steel pipe production was down 16.1% year-on-year (y-o-y), the figures revealed. The country's steel pipe production was recorded as 140,600mt in April 2014, up 3.6% month-on-month (m-om), according to the official figures. This does not bode well for the country's near-term outlook and for Ukraine's attempts to hit production targets, which BMI is predicting to increase y-o-y in 2014 and in each consecutive year through to the end of our forecast period in 2018.

## Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Looking To Domestic Demand

Growth To Pick Up Thanks To Construction

Table: Steel Production & Consumption (000 tonnes, Unless Stated Otherwise)  
(Ukraine 2010-2018)

Table: Ukraine - Steel Industry Historical Data, 2003-2012 ('000 tonnes, unless stated otherwise)

Commodities Forecast

Steel Price Forecast

Table: BMI Steel Forecast

Short-Term Outlook

Core View

Global Steel Glut To Persist

Production: Rationalisation In The Long Term

Consumption: Growth Decelerating

Excessive Chinese Exports

Growing Arbitrage Between East & West

Risks To Price Outlook

Table: Steel Data & Forecasts

Table: Global Steel Prices By Region & Product, US\$/tonne (ave)

Monthly Metals Update

Iron Ore: Chinese Stimulus Not A Game Changer

Steel: Gradual Rationalisation Insufficient To Boost Prices

Aluminium: Recent Rally Unlikely To Persist Into H214

Copper: Bearish Forecast Appears Well Placed

Lead: Picking Up Autos Sector Tailwinds

Nickel: Recent Rise To Fall Back In H214

Zinc: Potential Test Of Resistance In Coming Weeks

Table: Select Commodities - Performance & BMI Forecasts

Competitive Landscape

Table: Largest European Listed Metals Producers

Company Profile

ArcelorMittal

Company Overview

Company Strategy

Latest Financial Results

Company Details

Financial Data

Table: ArcelorMittal - Key Financial Data

RUSAL

Latest Results

Table: Rusal - Supply Chain Analysis

Table: RUSAL - Key Financial Data

Methodology

Cross Checks

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