

# Ukraine Infrastructure Report Q1 2016

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## Abstracts

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**BMI View:** The outlook remains extremely poor for Ukraine's infrastructure sector. 2015 will see further falls in construction industry value which, barring a small increase in 2011, has been in decline since 2008. As well as ongoing security concerns related to the clashes with pro-Russia separatists in the East of the country and tensions with Russia over the annexation of the Crimea, the Ukraine's domestic economy is in a major recession and there is little potential for public or private investment in new infrastructure projects. We therefore do not expect to see a return to infrastructure industry growth until 2018 at the earliest and note Ukraine will not regain peak values seen in 2007 until well beyond the end of the current ten year forecast period.

### Latest Updates And Structural Trends

Four electricity transmission towers in the Kherson region of Ukraine were blown up on November 20 and 21, cutting off power supplies to much of the Crimea. As well as causing a further deterioration in regional political relations, this will also hit power infrastructure in the country and further deter investors.

The European Bank for Reconstruction and Development (EBRD) is considering offering a senior secured corporate loan of up to USD37mn to MV Cargo for a private grain terminal at the Yuzhny port which is intended to be co-financed by the World Bank's private sector lending arm, International Finance Corporation (IFC), via a parallel loan of up to USD37mn. The project is expected to cost USD130mn and MV Cargo will deliver the project in collaboration with US-based agricultural company Cargill and Ukrainian Sea Ports Authority.

## Contents

### BMI Industry View

Table: Infrastructure - Construction Industry Forecasts (Ukraine 2014-2020)

Table: Ukraine Infrastructure Risk/Reward Index

### SWOT

#### Infrastructure SWOT

#### Industry Forecast

#### Construction And Infrastructure Forecast Scenario

#### Latest Updates

Table: Ukraine 10-Year Construction Industry Forecast

#### Structural Trends

#### Transport Infrastructure - Outlook And Overview

#### Latest Updates

Table: Ukraine 10-Year Transport Infrastructure Industry Forecast

#### Structural Trends

Table: Transport Infrastructure - Key Projects

#### Energy And Utilities Infrastructure - Outlook And Overview

#### Latest Updates

Table: Ukraine 10-Year Energy & Utilities Industry Forecast

#### Structural Trends

Table: Energy And Utilities Key Projects

#### Residential And Non-Residential Building - Outlook And Overview

#### Latest Updates

Table: Ukraine 10 Year Residential & Non-Residential Industry Forecast

#### Structural Trends

Table: Construction And Social Infrastructure Key Projects

#### Industry Risk Reward Ratings

#### Ukraine - Infrastructure Risk/Reward Index

#### CEE - Infrastructure Risk/Reward Index

Table: Election Timetable\*, Q4 2015 - Q1 2016

Table: Infrastructure Risk/Reward Index

#### Market Overview

#### Competitive Landscape

Table: EQS Industry Data

#### Company Profile

#### Aerobud

#### Altis-Holding Corporation

#### Methodology

Industry Forecast Methodology  
Sector-Specific Methodology  
Risk/Reward Index Methodology  
Sector-Specific Methodology  
Table: Infrastructure Risk/Reward Index Indicators  
Table: Weighting Of Indicators

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