

Ukraine Food and Drink Report Q1 2016

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Abstracts

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BMI View: We have a positive outlook on Ukraine's food and drink industry over our forecast period to 2019. Growth in the industry will be led by mass grocery retail sales as investment increases in the country's western region and Kiev following unfavourable business conditions in the eastern region. The country's high inflation levels as well as decreasing private consumption will hamper short-term industry growth. However, there is growth expected in the food industry as companies look to expand operations.

Headline Industry Data (local currency)

2015 total food consumption sales growth: +35.2%; compound annual growth rate (CAGR) 2014 to 2019: +13.1%.

2015 per capita food consumption sales growth: +36.1%; CAGR to 2019: +13.9%.

2015 alcoholic drinks value sales growth: +29.8%; CAGR to 2019: +13.0%.

2015 soft drinks value sales growth: +41.7%; CAGR to 2019: +15.3%.

2015 mass grocery retail (MGR) sales growth: +46.7%; CAGR to 2019: +16.6%.

Contents

BMI Industry View

SWOT

Food and Drink

Industry Forecast

Consumer Outlook

Food

Table: Food Consumption Indicators - Historical Data & Forecasts (Ukraine 2012-2019)

Table: Confectionery Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Ukraine 2012-2019)

Table: Meat Volume Sales, Production & Trade - Historical Data & Forecast (Ukraine 2014-2019)

Table: Jams & Jellies Volume Sales, Production & Trade - Historical Data & Forecast (Ukraine 2014-2019)

Table: Pasta Volume Sales, Production & Trade - Historical Data & Forecasts (Ukraine 2014-2019)

Table: Dairy Volume Sales, Production & Trade - Historical Data & Forecasts (Ukraine 2014-2019)

Drink

Table: Alcoholic Drinks Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Ukraine 2014-2019)

Soft Drinks

Table: Soft Drinks Sales, Production & Trade (Ukraine 2014-2019)

Hot Drinks

Table: Hot Drink Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Ukraine 2014-2019)

Mass Grocery Retail

Table: Mass Grocery Retail Sales By Format - Historical Data & Forecasts (Ukraine 2014-2019)

Table: Grocery Retail Sales By Format (%)

Macroeconomic Forecast

Economic Analysis

Table: GDP By Expenditure (Ukraine 2012-2019)

Industry Risk Reward Index

Central And Eastern Europe - Risk/Reward Index

Table: Central & Eastern Europe Food & Drink Risk/Reward Index Q116

Ukraine Risk/Reward Index

Market Overview

Food

Food Processing

Confectionery

Trade

Agriculture

Drink

Alcoholic Drinks

Soft Drinks

Hot Drinks

Mass Grocery Retail

Table: Mass Grocery Retail Sales By Format (Ukraine 2006-2015)

Table: Mass Grocery Retail Sales By Format (Ukraine 2006-2015)

Competitive Landscape

Table: Key Players In Ukraine's Food Sector

Table: Key Players In Ukraine's Drink Sector

Table: Key Players In Ukraine's Mass Grocery Retail Sector

Company Profile

Ukrproduct

Myronivsky Hliboproduct (MHP)

Danone-Unimilk (Halakton)

Roshen

Konti

Astarta-Kyiv

Sun InBev Ukraine

Carlsberg Ukraine

Obolon

Odessa Champagne Factory

Nemiroff

Fozzy Group

Billa

ATB Market

Auchan

Global Industry Overview

Table: Selected Markets - Selected Industry and Macroeconomic Indicators - Historical and Forecast

Table: Australia, Uk And Usa Estimated Herfindahl-Hirschman Index Scores - Food Retail Industry

Table: UAE Food Retail Sales By Format - Historical & Forecast

Table: Food and Drink Core Views - Q315 Roundup

Demographic Forecast

Table: Population Headline Indicators (Ukraine 1990-2025)

Table: Key Population Ratios (Ukraine 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Ukraine 1990-2025)

Table: Population By Age Group (Ukraine 1990-2025)

Table: Population By Age Group % (Ukraine 1990-2025)

Glossary

Food & Drink

Mass Grocery Retail

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Food & Drink Risk/Reward Index Indicators

Table: Weighting

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