

# Ukraine Autos Report Q3 2016

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## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Against a backdrop of economic recovery, an improved political situation and strong sales year-to-date, we have revised up our new vehicle sales forecast to an expansion of 25.2% in 2016.

### Key Views

Passenger car sales in Ukraine should benefit from a recovery in private consumption growth over the next two years, as rapid disinflation and tax cuts increase real wages and disposable incomes.

With regard to the outlook for commercial vehicle sales, we believe that the prospects for fixed investment in the next two years will improve, enabling businesses to invest higher amounts in fleet renewal.

The main downside risk to our newly-revised sales forecasts remains a renewed deterioration in the country's still-fragile political, economic and security situations.

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