

Ukraine Agribusiness Report Q2 2016

<https://marketpublishers.com/r/UF4584B0DDEEN.html>

Date: March 2016

Pages: 68

Price: US\$ 1,295.00 (Single User License)

ID: UF4584B0DDEEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We have left our core outlook for the Ukrainian agricultural market unchanged in our Q2 2016 report update. We maintain a negative outlook for the sector owing to a range of concerns. All agricultural markets will be negatively affected by the poor macroeconomic fundamentals in Ukraine. There will be limited investment into the country over the coming quarters given the unstable political and economic situation, which will affect agricultural production over our forecast period. Russia's ban on imports from Ukraine will weigh on production for the dairy and livestock industries, as Russia represents one of Ukraine's largest agricultural export markets. Furthermore, significant currency depreciation will limit imports, hitting input use and domestic investment. However, Ukrainian farmers will fail to benefit from the export opportunities linked to this weaker currency due to export restrictions and lack of resources to scale up production in the medium term.

Key Forecasts

Corn production will decline by 17.4% in 2016 to reach a total value of 23.5mn tonnes.

We are estimating the wheat crop in 2016/17 to decline by 11.5% to reach 23.0mn tonnes.

The livestock and dairy sectors will perform poorly in 2015/16 due to macroeconomic unsoundness.

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Grains Outlook

Table: Ukraine - Grains Production & Consumption Outlook

Table: Risks To Outlook

Table: Wheat Production & Consumption (Ukraine 2012-2020)

Table: Corn Production & Consumption (Ukraine 2012-2020)

Table: Barley Production & Consumption (Ukraine 2012-2020)

Dairy Outlook

Table: Ukraine - Dairy Production & Consumption Outlook

Table: Risks To Outlook

Table: Milk Production & Consumption (Ukraine 2012-2020)

Table: Butter Production & Consumption (Ukraine 2012-2020)

Table: Cheese Production & Consumption (Ukraine 2012-2020)

Livestock Outlook

Table: Ukraine - Livestock Production & Consumption Outlook

Table: Risks To Outlook

Table: Poultry Production & Consumption (Ukraine 2012-2020)

Table: Pork Production & Consumption (Ukraine 2012-2020)

Table: Beef Production & Consumption (Ukraine 2012-2020)

Commodity Price Analysis

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Europe Machinery Outlook

Table: Select Companies - Sales Forecasts By Region (company-based estimates)

Europe GM Outlook

Europe Fertiliser Outlook

Downstream Analysis

Food

Table: Food Consumption Indicators - Historical Data & Forecasts (Ukraine 2012-2019)

Table: Confectionery Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Ukraine 2012-2019)

Table: Meat Volume Sales, Production & Trade - Historical Data & Forecast (Ukraine

2014-2019)

Table: Jams & Jellies Volume Sales, Production & Trade - Historical Data & Forecast (Ukraine 2014-2019)

Table: Pasta Volume Sales, Production & Trade - Historical Data & Forecasts (Ukraine 2014-2019)

Table: Dairy Volume Sales, Production & Trade - Historical Data & Forecasts (Ukraine 2014-2019)

Regional Overview

Competitive Landscape

Table: Main Agribusiness Players

Demographic Forecast

Table: Population Headline Indicators (Ukraine 1990-2025)

Table: Key Population Ratios (Ukraine 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Ukraine 1990-2025)

Table: Population By Age Group (Ukraine 1990-2025)

Table: Population By Age Group % (Ukraine 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

I would like to order

Product name: Ukraine Agribusiness Report Q2 2016

Product link: <https://marketpublishers.com/r/UF4584B0DDEEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UF4584B0DDEEN.html>