

Uganda Autos Report Q3 2016

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Abstracts

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BMI View: Commercial vehicle sales will outperform relative to passenger vehicle sales, driven by the government's commitment to infrastructure expansion. Cheaper used imported vehicles will continue to drag on new vehicle registrations with passenger vehicle first registrations growing at a slow 0.5% in 2016.

Key Views

Total new vehicle sales are forecast to grow by 5.5% in 2016.

Commercial vehicle sales forecast are to grow by 6.6% in 2016.

Passenger car sales are forecast to remain subdued, and are set to grow by only 0.5% in 2016.

Imported used cars forecast will remain a hindrance to new vehicle sales in 2016.

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