

Turkey Petrochemicals Report Q1 2016

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Abstracts

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Political risks could undermine the performance of Turkey's petrochemicals sector in 2016, following a year of volatile growth in 2015. With chemicals output up 2.1% and rubber and plastic rising 0.7% in the January-August period, some segments are facing capacity constraints while others are stalling due to market sector weaknesses. Turkish petrochemicals consumption has two main sources: products used in the construction industry and intermediate goods for export-oriented sectors such as the automotive industry. A transition to slower, more balanced growth relative to the past decade will continue. Turkey's rapidly growing population will necessitate continued high levels of housing development, which should drive demand for construction-related plastic products. As an intermediate sector supplying industry, the Turkish petrochemicals industry is insufficient to cover all domestic demand, so imports will continue to track demand trends until major expansion comes on stream.

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