

Turkey Defence and Security Report Q2 2014

<https://marketpublishers.com/r/T3C7C0A6C44EN.html>

Date: February 2014

Pages: 95

Price: US\$ 1,295.00 (Single User License)

ID: T3C7C0A6C44EN

Abstracts

Includes 3 FREE quarterly updates

BMI believes that the Turkish defence budget will increase to US\$19.4bn in 2014, before rising once again to US\$21.7 in 2015. We expect Turkey's defence budget to continue increasing in the final three years of our forecast period, climbing to US\$23.6bn in 2016, US\$26.6bn in 2017 and completing the forecast period to US\$29.7 in 2018. Moreover, in 2014, BMI expects that the defence budget will increase to 2.4% of GDP in 2014 rising to 2.7% by 2018.

Turkey is a net exporter of defence equipment, exporting on average US\$162.8mn of military equipment and defence services between 2010 and 2013. While the country does import quantities of materiel from the international arms market, it is emerging as a major exporter of military equipment. In particular, the country is showing its expertise in the production of defence electronics and also naval shipbuilding. That said several large platforms such as main battle tanks, multirole combat aircraft and surface-to-air missiles are imported from foreign suppliers.

Contents

BMI Industry View

SWOT

Turkey Defence SWOT

Turkey Security SWOT

Political

Economic

Business Environment

Industry Forecast

Defence Expenditure

Table: Turkey Defence Expenditure 2010-2018

Table: Turkey Defence Expenditure Scenario -- Changing % Of GDP, 2010-2018 (US\$m).

Armed Forces

Table: Turkey Armed Forces ('000 personnel, unless otherwise stated)

Table: Turkey Manpower Available For Military Service, 2011-2018 (aged 16-49 unless otherwise stated).

Defence Trade

Table: Defence Trade Balance (US\$m).

Exports

Table: Turkey Defence Exports (US\$m).

Imports

Table: Turkey Defence Imports (US\$m).

Macroeconomic Forecasts

Economic Analysis

Table: Turkey - GDP by Expenditure

Industry Risk Reward Ratings

Europe Security Risk Ratings

Table: Europe Regional Security Ratings (scores out of 100, with 100 the best).

Table: Europe State Vulnerability To Terrorism Index (scores out of 100, with 100 the best)

Turkey Risk Reward Ratings

Market Overview

Turkey Defence Market Overview

Armed Forces and Government Spending

Table: Foreign Deployments.

Domestic Defence Industries

Table: Key Players In Turkey's Defence Sector

Weapons of Mass Destruction
Imports
Exports
Turkey Security Overview
Domestic Threats
Regional Threats
International Threats
Company Profile
Aselsan Military Electronics Industry Inc
Havelsan AS
Regional Overview
Europe Security Overview
Global Industry Overview
Global Political Outlook
Table: Election Timetable, 2014
Methodology
Industry Forecast Methodology
Sector-Specific Methodology
Sources
Risk/Reward Rating Methodology
Sector-Specific Methodology
Table: Security Risk/Reward Ratings Indicators
Table: Weighting Of Indicators

I would like to order

Product name: Turkey Defence and Security Report Q2 2014

Product link: <https://marketpublishers.com/r/T3C7C0A6C44EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T3C7C0A6C44EN.html>