

# Turkey Agribusiness Report Q4 2015

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## Abstracts

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**BMI View:** We favour the sugar sector in Turkey because of the strong growth potential of the country's confectionery industry and our belief that large changes to the country's sugar production quotas are likely to occur in the coming years. We continue to see resilient growth in the livestock sector on the back of continued government support. Grain, dairy and rice production will recover in the 2015/16 season following the drought in 2014.

### Key Forecasts

Wheat production growth 2014/15 to 2018/19: 26.0% to 18.9mn tonnes. We expect the country to remain an importer of wheat up to 2017 despite reasonably strong domestic production growth.

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