

# Turkey Agribusiness Report Q3 2016

<https://marketpublishers.com/r/TDFEB572390EN.html>

Date: May 2016

Pages: 66

Price: US\$ 1,295.00 (Single User License)

ID: TDFEB572390EN

## Abstracts

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**BMI View:** We continue to favour the sugar sector in Turkey because of the strong growth potential of the country's confectionery industry and our belief that large changes to the country's sugar production quotas are likely to occur in the coming years. We forecast 2016 to be a turnaround key for the grains sector, with corn, wheat, and barley recovering from contractions following the drought in 2014. What is more, we expect growth in grains production and consumption to continue uninterrupted through to the end of our forecast period in 2020. Meanwhile, we continue to see resilient growth in the livestock sector on the back of continued government support.

### Key Forecasts

Wheat production growth 2015/16 to 2019/20: 6.9% to 19.3mn tonnes. We expect the country to remain an importer of wheat (except for in 2016/17, when it will post a small surplus), despite reasonably strong domestic production growth following the drought-hit harvest of 2014/15.

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