

# Trinidad and Tobago Oil and Gas Report Q1 2016

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## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Officials with Trinidad and Tobago's new government have expressed increasing alarm over declining reserves and production of both oil and gas. The outlook remains bearish until 2018 amid shortages of gas supplies that have affected exports. Though Trinidad and Tobago remains prospective, it is unclear when supplies will materialise, suggesting continued challenges to both the upstream and downstream sector.

The main trends and developments in the Trinidad & Tobago (T&T) oil and gas sector are:

The energy minister has warned of an 'unabated decline' in oil and gas reserves and production. The minister cited a need to focus on long-term efforts to rebuild the country's reserves and strengthen the production outlook, and said that new incentives could be introduced to attract new upstream investment. Further licensing rounds are likely, with one proposed for 2016, however, new production from ongoing exploration is unlikely before the end of the decade, suggesting continued challenges for the upstream oil and gas outlook.

Tensions among upstream companies and the government may emerge in the months ahead. The ministry called on operators to fully exploit their acreage. The government is also likely to review the strategy and holdings of state-owned Petrotrin, though this could result in the licensing of prospective acreage held by the national oil company to other players.

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BPTT

BG Trinidad & Tobago

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