

Thailand Real Estate Report Q4 2014

<https://marketpublishers.com/r/T70840BFD22EN.html>

Date: October 2014

Pages: 75

Price: US\$ 1,295.00 (Single User License)

ID: T70840BFD22EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Thailand's commercial real estate sector holds considerable long-term growth potential, with a vibrant tourist industry and growing consumer base providing scope for growth in demand. However, the country's recent political problems have affected growth, weighing on both demand and levels of investment.

The Thai commercial real estate sector has a number of strengths, including an investor-friendly business environment as well as the country's advantageous location and its status as a significant exporter. The market is relatively developed, boasting with a number of major players and a recently launched real estate investment trust (REIT) market, although development and transactional activity remains overwhelmingly focused on the capital, Bangkok.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Thailand's Forecast Office Rents, 2014-2015 (USD per sq m per month)

Table: Thailand's Short-Term Office Forecast Net Yields, 2014-2015 (%)

Table: Thailand's Long-Term Office Forecast Net Yields, 2010-2018 (%)

Retail

Table: Thailand's Forecast Retail Rents 2004-2015 (USD per sq m per month)

Table: Thailand's Short-Term Retail Forecast Net Yields, 2014-2015 (%)

Table: Thailand's Long-Term Retail Forecast Net Yields, 2010-2018 (%)

Industrial

Table: Thailand's Forecast Industrial Rents, 2014-2015 (USD per sq m per month)

Table: Thailand's Short-Term Industrial Forecast Net Yields, 2014-2015 (%)

Table: Thailand's Long-Term Industrial Forecast Net Yields, 2010-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Thailand 2012-2017)

Table: Construction And Infrastructure Industry Data (Thailand 2018-2023)

Macroeconomic Forecasts

Macroeconomic Forecast

Table: Macroeconomic Forecasts (Thailand 2010-2016)

Industry Risk/Reward Ratings

Asia - Risk/Reward Ratings

Table: Asia - Real Estate Risk/Reward Ratings

Thailand Risk/Reward Ratings

Rewards

Risks

Market Overview

Bangkok

Rayong

Pattaya-Chonburi

Office

Table: Historical Rental Costs, 2012-2014 (USD per sq m per month)

Table: Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Retail

Table: Historical Rental Rates, 2012-2014 (USD per sq m per month)

Table: Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Industrial

Table: Historical Rental Rates, 2012-2013 (USD per sq m per month)

Table: Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Competitive Landscape

Company Profile

Central Pattana

Italian-Thai Development Plc

Demographic Forecast

Table: Thailand's Population By Age Group, 1990-2020 ('000)

Table: Thailand's Population By Age Group, 1990-2020 (% of total)

Table: Thailand's Key Population Ratios, 1990-2020

Table: Thailand's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Thailand Real Estate Report Q4 2014

Product link: <https://marketpublishers.com/r/T70840BFD22EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T70840BFD22EN.html>