

Thailand Petrochemicals Report Q4 2015

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Abstracts

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Following a dismal performance in 2014 when political events undermined the domestic economy, the situation is stabilising and providing the basis for increased industrial consumption of petrochemicals products. However, the export-oriented petrochemicals industry will be more influenced by externalities and these could ultimately undermine growth and erode margins.

Having witnessed a surge in petrochemicals capacities over the past two years, the Thai petrochemicals industry will make a transition towards adding value to basic chemicals production as Thailand's leading petrochemicals producer PTT moves forward with its investment programme. Majors are bound to follow suit as they exploit the industry's full potential in order to tap into expanding South East Asian markets.

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