

Thailand Petrochemicals Report Q3 2016

https://marketpublishers.com/r/TAA6AD4569FEN.html

Date: July 2016

Pages: 79

Price: US\$ 1,295.00 (Single User License)

ID: TAA6AD4569FEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Thailand's petrochemicals industry is poised for higher sales volumes in 2016 on the back of higher capacity utilisation and expansion and improved margins. Thai petrochemicals producer PTT Global Chemical Public Company has secured an increase in ethane supply for the year, which will support cracker output growth and margin expansion. However, in the long run, Thailand is likely to see more orientation towards naphtha feed and increased efforts to add value to output as it diversifies feedstock in order to become more profitable.

Naphtha-polyolefins spreads are likely to remain strong in 2016, even as new capacity comes onstream. However, this will have a mixed impact on Thai producers. Thailand's naphtha-based petrochemicals production will benefit from lower oil prices, but gas producers will see margins squeezed. The price movements affected Thai producers in different ways in 2015 with Siam Cement Group (SCG), the largest naphtha-based producer, reporting an improvement in chemical margins while gas-based producer PTTGC saw earnings drop. Margins will influence the competitiveness of Thai producers, who are increasingly reliant on external markets. We expect cooling regional demand stemming from a broad economic slowdown in the region - particularly in China and Japan, which are Thailand's largest and fourth largest export destinations - to persist. In the first four months of 2016, the chemicals trade deficit totalled THB6.4trn. This represented a decline of 14.9% year-on-year (y-o-y) with exports declining 1.1% y-o-y to THB53.5trn while imports fell 2.1% to THB59.9trn.



Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Table: Thailand's Petrochemicals Sector, 2012-2020

Macroeconomic Forecasts

Economic Analysis

Industry Risk/Reward Index

Asia Petrochemicals Risk/Reward Index

Table: Asia Petrochemicals Risk/Reward Index Ranking

Thailand Petrochemicals Risk/Reward Index

Market Overview

Industry Trends And Developments

Company Profile

Indorama Ventures

Table: Indorama financial results (THBmn)

Integrated Refinery and Petrochemicals Company (IRPC)

Table: IRPC Financial results (THBmn)

PTT Global Chemical

Table: PTTGC Financial Results (THBmn)

Siam Cement Group (SCG)

Table: Siam Cement Group (THBmn)

Regional Overview

Asia Overview

Global Industry Overview

Demographic Forecast

Table: Population Headline Indicators (Thailand 1990-2025)

Table: Key Population Ratios (Thailand 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Thailand 1990-2025)

Table: Population By Age Group (Thailand 1990-2025)

Table: Population By Age Group % (Thailand 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology



Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators



I would like to order

Product name: Thailand Petrochemicals Report Q3 2016

Product link: https://marketpublishers.com/r/TAA6AD4569FEN.html

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/TAA6AD4569FEN.html