

Thailand Petrochemicals Report Q2 2016

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Abstracts

BMI View: Thailand's petrochemicals industry is expanding downstream capacities, while diversifying feedstocks, in order to shore up margins and add value to output. It will need to maintain competitiveness through feedstock flexibility and product diversification in order to reverse the emergence of a trade deficit in chemicals.

Export performance will be an overwhelming concern for Thai petrochemicals. In 2015, Thailand reported a chemicals trade deficit of THB39.6bn, compared to a surplus of THB30.7bn in 2014, as the price of chemical exports fell amid softening demand and lower feedstock costs. The value of exports declined 12% to THB700.4bn, which was a higher rate of decline than the 3.3% fall in imports to THB739.9bn. Regional demand growth will remain subdued due to a broad economic slowdown. This in turn will have a negative impact on Thai petrochemicals prices and margins at a time when the country is facing increasing competition from the Middle East and North America for Asian markets.

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