

Thailand Petrochemicals Report Q1 2016

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Abstracts

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BMI View: Thailand's petrochemicals industry is expanding downstream capacities, while diversifying feedstocks, in order to shore up margins and add value to output. However, political risks will remain crucial in 2016 as the country approaches election time, which brings with it potential flashpoints that could revive the turmoil of 2014.

Thailand will see growth in output in 2016 due to the ramping up of petrochemicals capacities in 2015, including 250,000tpa of phenol, 15,000tpa of acetone. 90,000tpa of TOC Glycol, 115,000tpa paraxylene, 115,000tpa benzene and 20,000tpa orthoxylene. Meanwhile, Thai crackers will raise naphtha as a proportion of their feed in order to capitalise on lower naphtha costs as well as hedging against the impact of depleting gas resources.

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