

# Thailand Oil and Gas Report Q3 2016

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## Abstracts

Includes 3 FREE quarterly updates

BMI View: Thailand's planned LNG import terminal at Rayong, expected to commence operations in 2023, will enable the government to import more LNG to manage falling domestic gas production and limit risks to the security of gas supply from Myanmar. Strong consumer demand for gasoline and construction demand for diesel, combined with low oil prices, will provide the impetus for Thailand's refiners to maximise production over the next two years and raise the country's refined fuels net exports.

### Latest Updates And Key Forecasts

Thailand's crude oil production will peak in 2016 as peak production at the Nong Yao and Wassana oilfields adds to the country's production. It will decline thereafter as falling production from the country's mature fields weighs on overall output.

Domestic gas production fell for the first time in 15 years. We maintain our forecast for domestic gas production to be on a downtrend, as weak LNG prices will encourage PTT to substitute some gas purchases from domestic sources with LNG imports.

Strong consumer demand for gasoline and construction demand for diesel, combined with low oil prices, will provide impetus for Thailand's refiners to maximise production over the next two years and raise the country's refined fuels net exports.

Thailand's Energy Policy Administration Committee approved a plan by state-owned PTT Public Company to build a 5.0mn tpa LNG import terminal at

Rayong by 2023.

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