

Thailand Agribusiness Report Q1 2016

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Abstracts

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BMI View: Thailand will maintain its status as a key Asian agricultural provider in the coming years, as the sector boasts strong export opportunities and government support as well as an efficient food producing industry. The sugar and livestock sectors hold promising growth stories. However, the government's interference in the market, especially in the rice sector, will hinder the competitiveness of Thai production compared to its Asian rivals. Rice production will face downward pressure as the government incentivises farmers to switch away from rice towards other crops, mainly sugarcane, in a bid to curb oversupply of rice. That said, Thailand will likely regain its status as the world's largest rice exporter as the government seeks to clear out its rice stockpile by 2016.

Key Forecasts

Milk production growth to 2018/19: 15.9% to 1.2mn tonnes. Production expansion will come on the back of large producers increasing the size of their herds. While we expect the number of dairy cattle to increase, the number of operators will fall as smaller producers are forced to leave the sector, unable to compete.

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SWOT

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