

# Thailand Agribusiness Report Q1 2016

<https://marketpublishers.com/r/T6AD50295D3EN.html>

Date: November 2015

Pages: 88

Price: US\$ 1,295.00 (Single User License)

ID: T6AD50295D3EN

## Abstracts

Includes 3 FREE quarterly updates

BMI View: Thailand will maintain its status as a key Asian agricultural provider in the coming years, as the sector boasts strong export opportunities and government support as well as an efficient food producing industry. The sugar and livestock sectors hold promising growth stories. However, the government's interference in the market, especially in the rice sector, will hinder the competitiveness of Thai production compared to its Asian rivals. Rice production will face downward pressure as the government incentivises farmers to switch away from rice towards other crops, mainly sugarcane, in a bid to curb oversupply of rice. That said, Thailand will likely regain its status as the world's largest rice exporter as the government seeks to clear out its rice stockpile by 2016.

### Key Forecasts

Milk production growth to 2018/19: 15.9% to 1.2mn tonnes. Production expansion will come on the back of large producers increasing the size of their herds. While we expect the number of dairy cattle to increase, the number of operators will fall as smaller producers are forced to leave the sector, unable to compete.

## Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Grains Outlook

Table: Thailand - Grains Production & Consumption Outlook

Table: Thailand - Risks To Grains Outlook

Table: Corn Production & Consumption (Thailand 2011-2019)

Rice Outlook

Table: Thailand - Rice Production & Consumption Outlook

Table: Thailand - Risks To Rice Outlook

Table: Rice Production & Consumption (Thailand 2011-2019)

Sugar Outlook

Table: Thailand - Sugar Production And Consumption Outlook

Table: Thailand - Risks To Sugar Outlook

Table: Select Thai Sugar Companies (Current And Expected Production Capacity)

Table: Sugar Production & Consumption (Thailand 2011-2019)

Dairy Outlook

Table: Thailand - Dairy Production And Consumption Outlook

Table: Thailand - Risks To Dairy Outlook

Table: Milk Production & Consumption (Thailand 2011-2019)

Livestock Outlook

Table: Thailand - Livestock Production And Consumption Outlook

Table: Thailand - Risks To Livestock Outlook

Table: Beef Production & Consumption (Thailand 2011-2019)

Table: Pork Production & Consumption (Thailand 2011-2019)

Table: Poultry Production & Consumption (Thailand 2011-2019)

Commodity Price Forecasts

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Asia GM Outlook

Table: Selected Countries - GM Crops Use

Asia Machinery Outlook

Table: China Grain Public Production Support Programme (Cnybn)

Table: Select Countries - Average Size Of Farms, Hectares

Asia Fertiliser Outlook

## Downstream Analysis

### Food

#### Food Consumption

Table: Food Consumption Indicators - Historical Data & Forecasts (Thailand 2012-2019)

#### Confectionery

Table: Confectionery Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Thailand 2012-2019)

#### Pasta

Table: Pasta Volume Sales, Production & Trade - Historical Data & Forecasts (Thailand 2014-2019)

#### Dairy

Table: Dairy Volume Sales, Production & Trade - Historical Data & Forecasts (Thailand 2014-2019)

### Regional Overview

Table: Impact Of El Niño On Crops

### Competitive Landscape

Table: Major Thai Agribusiness Companies

### Company Profile

#### Charoen Pokphand Foods

Table: Charoen Pokphand Foods' Financial Highlights, 2009-2014

### Global Company Strategy

Table: Select Thai Sugar Companies (Current And Expected Production Capacity)

Table: Khon Kaen Sugar Industry PCL Financial Highlights 2010-2014

### Demographic Forecast

Table: Population Headline Indicators (Thailand 1990-2025)

Table: Key Population Ratios (Thailand 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Thailand 1990-2025)

Table: Population By Age Group (Thailand 1990-2025)

Table: Population By Age Group % (Thailand 1990-2025)

### Methodology

#### Industry Forecast Methodology

#### Sector-Specific Methodology

## I would like to order

Product name: Thailand Agribusiness Report Q1 2016

Product link: <https://marketpublishers.com/r/T6AD50295D3EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T6AD50295D3EN.html>