

Tanzania Mining Report Q3 2015

<https://marketpublishers.com/r/T575859C5FAEN.html>

Date: June 2015

Pages: 66

Price: US\$ 1,295.00 (Single User License)

ID: T575859C5FAEN

Abstracts

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BMI View: Tanzania's mining sector growth will contract due to weak global mineral prices, which will discourage production growth over coming years. Beyond our forecast period to 2019, the country's mining sector could diversify as various miners are looking to invest in the country's nickel, coal and uranium resources.

Although Tanzania holds vast deposits of coal, cobalt, copper, diamonds, gold, nickel, silver and uranium, we forecast the country's mining sector will contract over 2015-2019. Weak gold prices will halt gold production growth and delay or halt new projects from coming online altogether. Despite this, the Tanzania's mining industry will remain relatively significant in regional terms as the country is currently Africa's fourth-largest producer of gold and continues to produce growing numbers of diamonds. In the longer term coal, nickel, and uranium production will likely drive renewed growth in Tanzania's mining sector. We forecast Tanzania's mining industry value to decline from USD0.80bn in 2015 to USD0.71bn in 2019. This is an average contraction of 3.6% year-on-year over 2015-2019, significantly lower than the average growth of 4.2% y-o-y over 2010-2014.

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